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Company In Depth Fundamentals - Profile

Ticker: [BRK/B US EQUITY](#)

Berkshire Hathaway Inc (New York: BRK/B, Currency: USD)

Sector: Finanzas Industry: Servicios financieros diversif Sub-Industry: Sociedades de cartera multise

Website: www.berkshirehathaway.com
 Number of Employees: 371,653
 Ticker: BRK/B US

3555 Farnam Street Omaha, NE 68131 United States
 Phone : 1-402-346-1400
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↓ 285.42 -2.03 (-0.71%)

Berkshire Hathaway Inc. es un conglomerado que posee subsidiarias en diversos sectores. Sus principales operaciones son los negocios de seguros que se realizan a nivel nacional principalmente y a nivel mundial como reaseguro. El resto de las operaciones incluyen una empresa ferroviaria, de sustancias químicas.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	285.42	Market Cap (MM)	629,154.8
Open	288.72	Shares Out. (MM)	1,301.1
Previous Close	287.45	Float %	96.8%
Change	-2.51	Shares sold short (MM)	7,665,706.0
Change %	-0.87	Dividend Yield %	--
Day High/Day Low	289.3 / 284.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	362.1 / 263.7	P / Diluted EPS Before XC	
Volume (MM)	3.21	Beta	0.85
Avg. Vol - 3 mo (MM)	4.06		



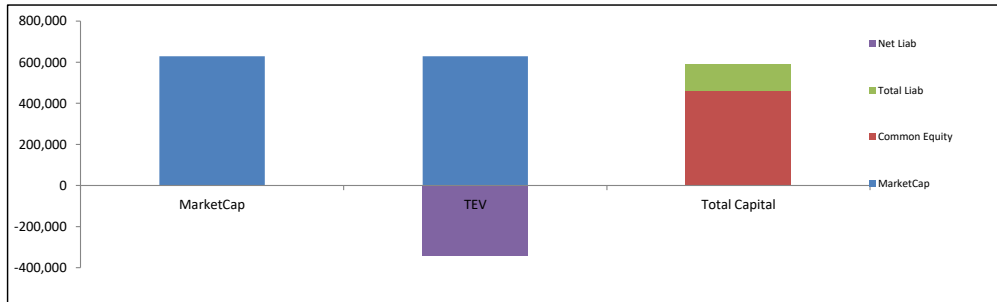
Financial Information (Currency: USD, in mm)			
Revenue - LTM	265,922.0	Cash & ST Invest.	531,247
EBIT - LTM	15,730.0	Total Assets	958,784.0
EBITDA - LTM	26,516.0	Total Debt	119,253.0
Net Income - LTM	11,695.0	Total Liabilities	443,854.0
Total Enterprise Value	284,957	Total Equity	514,930.0
TEV/ Total Revenue	1.0 x	Cash from Operations - LTM	35,223.0
TEV/ EBITDA	9.7 x	Cash from Investing - LTM	-33,348.0
		Cash from Financing -LTM	-13,483.0

Company Notes	
2015 Q3	A gain of \$1367 from Sale of Investments
GAAP Net Income includes:	
a gain of \$2,968.000 per share from Realized Investments	2013 A1
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$6673.000 from Sale of Investments
2015 Q2	
GAAP Net Income includes:	
a gain of \$75.000 per share from Realized Investments	2013 Q4
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$1868.000 from Sale of Investments
2015 Q1	
GAAP Net Income includes:	
a gain of \$560.000 per share from Realized Investments/Market:	2013 Q3
	GAAP Net Income Includes: (in millions, pre-tax)
	An gain of \$2141.000 from Sale of Investments
2014 A1	
GAAP Net Income includes:	
a gain of \$2,021.000 per share from Realized Investments/Market:	2013 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$953.000 from Sale of Investments
2014 Q4	
GAAP Net Income includes:	
a gain of \$117.000 per share from Realized Investments/Market:	2013 Q1
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$1711.000 from Sale of Investments
2014 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$118 from Sale of Investments	2012 A1
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$3425.000 from Sale of Investments
2014 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	
A gain of \$2521 from Sale of Investments	2012 Q4
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$2719.000 from Sale of Investments
2014 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	

Key Board Members			
Name	Title	Organization	
Ronald L Olson	Partner	Munger Tolles & Olson LLP	
	Board Member	Doheny Eye Institute	
	Trustee	Western Asset Funds Inc	
	Board Member	Berkshire Hathaway Inc	
	Board Member	Nuclear Threat Initiative	
	Board Member	California Institute Of Techno	
Warren E Buffett	Trustee	Rand Corp	
	Chairman/Ceo	Berkshire Hathaway Inc	
	Benefactor	Bill & Melinda Gates Fdn	
	Benefactor	Susan Thompson Buffett Fdn	
	Benefactor	Howard G Buffett Foundation	
	Benefactor	Susan A Buffett Foundation	
Kenneth I Chenault "Ken"	Benefactor	Novo Foundation	
	Board Member	Precision Castparts Corp	
	Board Member	Berkshire Hathaway Energy	
	Chairman/Managing Director	General Catalyst Partners	
	Board Member	Catalyst Partners Acquisition	
	Lead Director	Airbnb Inc	
Charles Thomas Munger "Charlie"	Board Member	Berkshire Hathaway Inc	
	Board Member	Guild Education Inc	
	Board Member	President & Fellows Of Harvard	
	Board Member	Bloomberg Philanthropies	
	Founder	Munger Tolles & Olson LLP	
	Vice Chairman	Berkshire Hathaway Inc	
Howard G Buffett	Board Member	Daily Journal Corp	
	Board Member	Banco Mercantil Del Norte Sa	
	Board Member	Costco Wholesale Corp	
	Trustee	Harvard-Westlake School	
	President	Buffett Farms Inc	

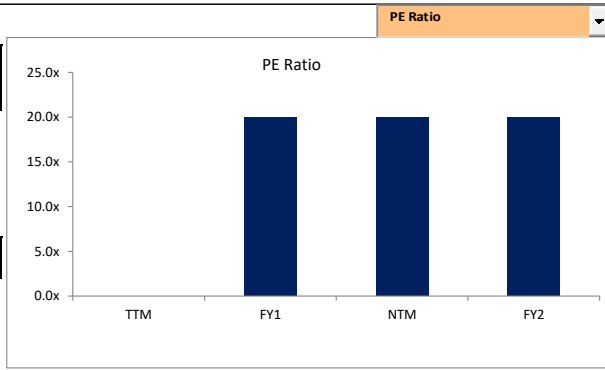
Ticker: BRK/B US EQUIT		Berkshire Hathaway Inc										
Period Type: Annuals		Sector: Finanzas Industry: Servicios financieros diversif Sub-Industry: Sociedades de cartera multise										
Annals	FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals							LTM		Estimates	
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/06/2022	30/06/2022	30/06/2022	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	210,943.0	223,418.0	242,061.0	225,382.0	327,223.0	USD31/12/2020	USD30/06/2022	USD30/06/2022	USD30/06/2022	USD31/12/2022	76,676.7	76,676.7
Growth Over Prior Year	8.3%	5.9%	8.3%	(6.9%)	45.2%	(12.5%)	23.9%	(27.2%)	8.6%	8.6%	8.6%	30/08/2022
Gross Profit	53,892.0	56,861.0	47,630.0	32,154.0	128,805.0	94,326.0	139,321.0	43,533.0	--	--	--	--
Margin %	25.5%	25.5%	19.7%	14.3%	39.4%	--	--	--	--	--	--	--
EBITDA	46,362.0	45,200.0	34,398.0	19,800.0	116,980.0	71,049.0	126,997.0	26,516.0	--	--	--	--
Margin %	22.0%	20.2%	14.2%	8.8%	35.7%	--	--	--	--	--	--	--
EBIT	38,583.0	36,299.0	25,210.0	10,210.0	105,481.0	59,050.0	114,863.0	15,730.0	7,611.0	7,611.0	7,611.0	7,611.0
Margin %	18.3%	16.2%	10.4%	4.4%	32.2%	--	--	--	--	9.9%	9.9%	9.9%
Earnings from Cont. Ops.	24,414.0	24,427.0	45,353.0	4,322.0	81,792.0	43,253.0	90,807.0	12,751.0	--	--	--	--
Margin %	11.6%	10.9%	18.7%	1.9%	25.0%	--	--	--	--	--	--	--
Net Income	24,083.0	24,074.0	44,940.0	4,021.0	81,417.0	42,521.0	89,795.0	11,695.0	7,086.0	7,086.0	7,086.0	7,086.0
Margin %	11.4%	10.8%	18.6%	1.8%	24.9%	--	--	--	--	9.2%	9.2%	9.2%
Diluted EPS Excl. Extra Items	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	3.5	3.5	3.5
Growth Over Prior Year	21.2%	(0.1%)	86.6%	(91.0%)	1.937.0%	(46.5%)	123.0%	--	--	--	--	--

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	285.42
Shares Out.	1,301.13
Market Capitalization (USD)	629,154.83
- Cash & Short Term Investments	471,703.00
+ Total Debt	119,081.00
+ Pref. Equity	0.00
+ Total Minority Interest	8,424.00
= Total Enterprise Value (USD)	284,956.83
Book Value of Common Equity	461,229.00
+ Pref. Equity	0.00
+ Total Minority Interest	8,424.00
+ Total Debt	119,081.00
= Total Capital	588,734.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/06/2022	LTM	30/06/2022	30/06/2022	30/06/2022
TEV/Total Revenue	0.7x	1.0x	--	--	--
TEV/EBITDA	2.1x	9.7x	--	--	--
TEV/EBIT	2.3x	16.3x	--	--	--
P/Diluted EPS Before Extra					
P/BV			1.3x	1.3x	1.3x
Price/Tang BV					

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio		20.0x	20.0x	20.0x
TEV / EBITDA	9.7x	0.0x	0.0x	0.0x
Price / CF		0.0x	0.0x	0.0x
Price / Book		1.3x	1.3x	1.3x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	BRK/B US EQUITY
Period Type	Annuals

BRK/B US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Berkshire Hathaway Inc

Sector: Finanzas Industry: Servicios financieros diversif Sub-Industry: Sociedades de cartera multise

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	37,299.00	46,992.00	48,186.00	63,269.00	71,730.00	86,370.00	115,954.00	111,867.00	127,997.00	138,290.00	146,719.00
Short Term Investments	125,172.00	140,287.00	175,817.00	178,209.00	181,752.00	173,612.00	212,917.00	209,980.00	284,217.00	318,883.00	384,528.00
Total Cash & ST Investments	162,471.00	187,279.00	224,003.00	241,478.00	253,482.00	259,982.00	328,871.00	321,847.00	412,214.00	457,173.00	531,247.00
Accounts & Notes Receivable	32,946.00	34,562.00	33,323.00	34,418.00	36,075.00	40,397.00	46,671.00	51,510.00	53,362.00	55,053.00	60,316.00
Total Receivables	32,946.00	34,562.00	33,323.00	34,418.00	36,075.00	40,397.00	46,671.00	51,510.00	53,362.00	55,053.00	60,316.00
Inventories	8,975.00	9,675.00	9,945.00	10,236.00	11,916.00	15,727.00	17,366.00	19,069.00	19,852.00	19,208.00	20,954.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	204,392.00	231,516.00	267,271.00	286,132.00	301,473.00	316,106.00	392,908.00	392,426.00	485,428.00	531,434.00	612,517.00
Net Property, Plant & Equipment	100,391.00	106,872.00	122,214.00	137,244.00	145,166.00	152,773.00	158,219.00	166,706.00	180,282.00	192,596.00	196,373.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	87,864.00	89,064.00	95,446.00	102,491.00	105,618.00	151,975.00	150,968.00	148,662.00	152,019.00	149,699.00	149,894.00
Total Assets	392,647.00	427,452.00	484,931.00	525,867.00	552,257.00	620,854.00	702,095.00	707,794.00	817,729.00	873,729.00	958,784.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	27,804.00	26,580.00	25,569.00	24,584.00	26,550.00	42,559.00	40,409.00	34,975.00	38,964.00	42,864.00	40,510.00
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	125,498.00	128,634.00	130,483.00	138,883.00	143,182.00	153,219.00	183,436.00	198,923.00	210,314.00	222,583.00	230,897.00
Total Current Liabilities	153,302.00	155,214.00	156,052.00	163,467.00	169,732.00	195,778.00	223,845.00	233,898.00	249,278.00	265,447.00	271,407.00
Long-Term Debt	32,580.00	36,156.00	46,655.00	55,306.00	57,739.00	59,085.00	62,178.00	62,515.00	70,286.00	79,500.00	78,743.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	37,804.00	44,494.00	57,739.00	64,067.00	66,159.00	80,563.00	64,118.00	58,881.00	69,602.00	77,446.00	93,704.00
Total Liabilities	223,686.00	235,864.00	260,446.00	282,840.00	293,630.00	335,426.00	350,141.00	355,294.00	389,166.00	422,393.00	443,854.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	4,111.00	3,941.00	2,595.00	2,857.00	3,077.00	3,358.00	3,658.00	3,797.00	3,772.00	8,172.00	8,731.00
Additional Paid In Capital	37,815.00	37,238.00	35,480.00	35,581.00	35,628.00	35,689.00	35,702.00	35,715.00	35,666.00	35,634.00	35,600.00
Retained Earnings	109,448.00	124,272.00	143,748.00	163,620.00	187,703.00	210,846.00	255,786.00	321,112.00	402,493.00	444,626.00	534,421.00
Treasury Stock	(67.00)	(1,363.00)	(1,363.00)	(1,763.00)	(1,763.00)	(1,763.00)	(1,763.00)	(3,109.00)	(8,125.00)	(32,853.00)	(59,795.00)
Comprehensive Inc. and Other	17,654.00	27,500.00	44,025.00	42,732.00	33,982.00	37,298.00	58,571.00	(5,015.00)	(5,243.00)	(4,243.00)	(4,027.00)
Total Common Equity	168,961.00	191,588.00	224,485.00	243,027.00	258,627.00	285,428.00	351,954.00	352,500.00	428,563.00	451,336.00	514,930.00
Total Equity	168,961.00	191,588.00	224,485.00	243,027.00	258,627.00	285,428.00	351,954.00	352,500.00	428,563.00	451,336.00	514,930.00
Total Liabilities And Equity	392,647.00	427,452.00	484,931.00	525,867.00	552,257.00	620,854.00	702,095.00	707,794.00	817,729.00	873,729.00	958,784.00
Supplemental Items											
Total Shares Out. on Filing Date											
Total Shares Out. on Balance Sheet Date											
Book Value/Share											
Tangible Book Value											
Tangible Book Value/Share											
Total Debt	60,384.00	62,736.00	72,224.00	79,890.00	84,289.00	101,644.00	102,587.00	97,490.00	109,250.00	122,364.00	119,253.00
Net Debt	(102,087.00)	(124,543.00)	(151,779.00)	(161,588.00)	(169,193.00)	(158,338.00)	(226,284.00)	(224,357.00)	(302,964.00)	(334,809.00)	(411,994.00)
Total Minority Interest	4,111.00	3,941.00	2,595.00	2,857.00	3,077.00	3,358.00	3,658.00	3,797.00	3,772.00	8,172.00	8,731.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Raw Materials in Inventory	1,598.00	1,699.00	1,827.00	1,881.00	1,852.00	2,789.00	3,479.00	4,182.00	4,492.00	4,821.00	5,743.00
Work in Progress Inventory	897.00	883.00	849.00	850.00	778.00	2,506.00	2,568.00	2,625.00	2,700.00	2,541.00	3,192.00
Finished Goods Inventory	3,114.00	3,187.00	3,212.00	3,333.00	3,369.00	4,033.00	4,505.00	4,541.00	4,821.00	4,412.00	4,530.00
Other Inventory Accounts	3,366.00	3,906.00	4,057.00	4,172.00	5,917.00	6,399.00	6,814.00	7,721.00	7,839.00	7,434.00	7,489.00
Accum. Allowance for Doubtful Accts	376.00	386.00	360.00	311.00	368.00	333.00	490.00	517.00	509.00	809.00	830.00
Full Time Employees	270,000.00	288,500.00	330,745.00	340,499.00	361,270.00	367,000.00	377,000.00	389,373.00	391,539.00	360,174.00	371,653.00

Ticker: BRK/B US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Berkshire Hathaway Inc

Sector: Finanzas Industry: Servicios financieros diversif Sub-Industry: Sociedades de cartera multisecc

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	-	-	-
Options Exercisable End of Period	-	-	-	-	-	-	-	-	-	-	-
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	-	-	-
Stock Option Valuation Model	-	-	-	-	-	-	-	-	-	-	-
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	-	-	-	-	-	-	-	-	-	-	-
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-

Generado por: Carlos Daboub
 Revisado por: Gerardo Martinez